

# **TRIANGLE WEST TRANSPORTATION PLANNING ORGANIZATION**

## **METHODOLOGY FOR IDENTIFYING AND RANKING NEW**

### **TRANSPORTATION IMPROVEMENT PROGRAM PROJECT REQUESTS**

#### **INTRODUCTION**

The Triangle West Transportation Planning Organization (TW TPO) *Methodology for Identifying and Ranking Transportation Improvement Program (TIP) Project Requests* describes the processes that the TPO will follow to identify projects that will be submitted for evaluation to the North Carolina Department of Transportation (NCDOT) during the Strategic Prioritization Office of Transportation's (SPOT) Prioritization process. When the results of the SPOT Prioritization process are made available, the TPO will follow this Methodology to rank projects and assign Local Input Points to high priority projects. This Methodology is designed to address the federal requirement that the Transportation Improvement Program (TIP) be consistent with the projects and investment priorities of the TPO's Metropolitan Transportation Plan (MTP) while being compatible with the state's STI process.

According to U.S. Code 23 Section 134, Metropolitan Planning Organizations (MPOs) are required to develop a TIP in cooperation with the state and public transportation providers through a performance-driven, outcome-based approach to planning. The TIP should contain projects consistent with the MTP and should reflect the investment priorities established in the current MTP. There should be an opportunity for public participation in developing the TIP including consultation, as appropriate, with state and local agencies responsible for land use management, natural resources, environmental protection, conservation, and historic preservation.

Furthermore, as a Transportation Management Area (TMA), according to U.S. Code 23 Section 134, all federally funded projects within the MPO (excluding projects carried out on the National Highway System) shall be selected for implementation from the approved TIP by the MPO in consultation with the state and any public transportation provider or operator. Projects on the National Highway System shall be selected for implementation from the TIP by the state in cooperation with the MPO.

North Carolina's Strategic Transportation Investments (STI) legislation, passed in 2013, establishes a formula and process by which transportation funding is distributed across the state and across transportation modes. The outcome of the STI process is the draft State Transportation Improvement Program (STIP). The STI legislation applies uniformly across the state regardless of the boundaries of MPOs. The STI legislation requires the identification and submittal of potential transportation projects by the NCDOT and the MPO, the evaluation of projects according to the NCDOT-developed quantitative scoring methodology, and the allocation of ranking points among certain projects by NCDOT and the MPO.

The TPO retains the authority to develop the TIP for the TPO area as required by federal regulations. Participation in the STI process through submitting projects for evaluation and/or allocating Local Input Points to projects does not require the TPO to include these projects in the TIP.

## OBJECTIVE

This methodology is designed to address multi-modal transportation needs, ensure regional balance, and prioritize projects that are needed based on technical criteria. The goal is to produce a project priority ranking which satisfies MPO goals, is simple enough for project-level analysis without requiring unnecessary data collection and is understandable by the public.

The TPO's Technical Committee (TC) will use the Methodology to generate a list of priority projects to submit to the NCDOT SPOT for quantitative scoring. While the Methodology is designed to comprehensively address the TPO's transportation needs, there will always be factors that are not easily measured but should still be considered in the development of the TPO's priorities. The TPO's TC will make its technical recommendation for the prioritization of projects based on the methodology described in this document, and the TPO Board will then be afforded the opportunity to make changes with appropriate documentation. All public involvement for this process will be conducted in accordance with the TPO's adopted Public Participation Plan.

### **Steps and schedule for submission of Triangle West TPO projects to NCDOT for evaluation:**

Spring 2025	TPO staff work with local jurisdiction staff to develop potential new projects for Prioritization 8.0; TPO staff review projects to ensure they meet minimum requirements and are in the MTP.
April 2025	TPO staff and Technical Committee review carryover projects and make recommendations to the Board to either have those projects scored in Prioritization 8.0 as is, propose changes to projects to then be scored in Prioritization 8.0, or remove projects from consideration; TPO Board reviews and provides input on potential new projects
June 2025	TPO staff performs analysis on proposed new projects; a Technical Committee sub-committee narrows the number of projects to a final recommended list for submittal
June 2025	TPO Board reviews proposed list of new projects for Prioritization 8.0; new project list is released for public comment
September 2025	TPO Board approves project submittals for Prioritization 8.0

### **Steps and schedule for updating the Triangle West TPO's Methodology for Identifying and Ranking TIP Project Requests:**

January 2026	TPO TC reviews the <i>Methodology for Identifying and Ranking TIP Project Requests</i> and forwards Methodology to the TPO Board for public release
January 2026	TPO Board releases the <i>Methodology for Identifying and Ranking TIP Project Requests</i> for public review and comment period
March 2026	TPO TC makes final review and recommendation to TPO Board
March 2026	TPO holds public hearing on <i>Methodology</i> , approves the <i>Methodology for Identifying and Ranking TIP Project Requests</i> , and forwards for NCDOT Review Committee review

## **Steps and tentative schedule for the allocation of Local Input Points:**

May 2026	TPO receives results of the NCDOT SPOT scoring process for Statewide, Regional, and Division projects
June 2026	TPO ranks Regional projects for the assignment of Local Input Points; TPO Board releases initial assignment of Local Input Points for Regional projects for public comment
August 2026	TPO Board holds public hearing on initial assignment of Local Input Points for Regional projects and approves assignment of Local Input Points to Regional projects
<b>August 2026</b>	<b>TPO submits Regional projects with Local Input Points assigned to NCDOT</b>
September 2026	TPO ranks Division projects for the assignment of Local Input Points
October 2026	TPO Board releases initial assignment of Division projects and the assignment of Local Input Points for public comment
November 2026	TPO Board holds public hearing on initial assignment of Local Input Points for Division projects and approves assignment of Local Input Points to Division projects
<b>December 2026</b>	<b>TPO submits Division projects with Local Input Points assigned to NCDOT</b>
<b>February 2027</b>	<b>Draft FY2028-2037 STIP released</b>

## **Triangle West TPO GOALS FOR THE METHODOLOGY FOR IDENTIFYING AND RANKING TIP PROJECTS**

The *Methodology for Identifying and Ranking TIP Projects* should result in a list of projects that are a subset of the Triangle West TPO Metropolitan Transportation Plan (MTP). For this reason, the goals for the Methodology are the same as the adopted goals for the 2055 MTP. The goals of the 2055 MTP are as follows:

- Protect the human and natural environment and minimize climate change
- Ensure equity and participation
- Connect people and places
- Ensure that all people have access to multimodal and affordable transportation choices
- Promote safety, health, and well-being
- Improve infrastructure condition and resilience
- Manage congestion and system reliability
- Stimulate inclusive economic vitality

## PROCEDURE FOR IDENTIFYING PROJECTS FOR SUBMISSION TO NCDOT SPOT FOR EVALUATION

### 1) Submission of Local Priority Lists to the TPO

All TPO member jurisdictions and agencies will submit a local priority list to the TPO. The TPO requests that the TPO members apply initial screening criteria during the development of their respective lists. The initial screening criteria are listed below in this section. In addition to the initial screening criteria, TPO members may also want to consider reviewing Section 2 of this Methodology for guidance on the NCDOT's SPOT scoring criteria. The TPO will apply the NCDOT's scoring criteria when considering new project requests from TPO member jurisdictions and agencies. If a project exists in more than one jurisdiction, all jurisdictions must be in agreement on the proposed scope and details of the project.

#### **Initial Screening Criteria**

- a) Regional Goals - How well does the project meet the adopted regional goals? Is the project an element of the current MTP? Does it implement community objectives? For the intrastate system, does it meet NCDOT mobility objectives? Does the project have a broad base of local support?
- b) Cost Effectiveness - How much benefit does the project offer compared to the estimated cost?
- c) Timing - Is the project needed within the TIP funding cycle? Is timing a critical element for the project (one-time opportunity)? Will the opportunity to do the project be lost if it is not in the current priority cycle?

TPO staff and the TPO's TC will review local priority lists for adherence to the initial screening criteria and apply the NCDOT scoring criteria listed in Section 2 of this Methodology, before recommending the submission of these projects to Prioritization 8.0.

### 2) Submission of Projects to the STI Process

For the 2028-2037 TIP, the TPO will submit projects to NCDOT's SPOT office by September 2025 for the application of the NCDOT's quantitative ranking methodology. The TPO is limited in the number of new projects that may be submitted for each mode (highway, bicycle and pedestrian, public transportation, aviation, ferry and rail), but can submit an additional project for each existing project removed from the system. NCDOT Division Engineers can also submit projects for each of their Divisions but are also limited in the number of new projects per mode that may be submitted.

The TPO will combine the local priority lists into a list that the TPO will use to prioritize projects for submission. In the event that more highway, bicycle and pedestrian, public transportation, or rail projects are submitted to the TPO than the TPO is allowed submit to NCDOT, the TPO will work with a TC subcommittee to select projects based the NCDOT scoring criteria for each mode. For Prioritization 8.0 there are no ferry or aviation projects submitted within the TPO area. The TPO will request that the Division Engineers submit any additional projects that the TPO may not be able to submit because the TPO is limited in the number of projects that may be submitted.

## *Triangle West TPO Preliminary Project Ranking*

### **Highway Projects**

Highway projects may be scored and funded by any of the three funding categories (Statewide, Regional, or Division), dependent on the criteria as set forth in the STI law. The SPOT Workgroup has developed a different highway project scoring process for each of the three funding categories.

For SPOT 8.0, highway projects have been broken out into two specific improvement types, modernization and mobility. Modernization projects have a different set of default criteria and weights and primarily consists of roadway modernization projects and projects to upgrade freeways to interstate standards. All other projects are mobility projects, which add capacity to roadways.

The TW TPO will use the scoring processes developed by NCDOT to preliminarily rank projects to be submitted to NCDOT SPOT for evaluation. A project that is eligible for the Statewide funding category but is not funded under that category can cascade down to the Regional category for evaluation and possible funding. If the project is not funded under the Regional category, the project may cascade down to the Division category for evaluation and possible funding.

The NCDOT SPOT process limits the number of projects that MPOs may submit. In the event that more new project requests are received than the TPO can submit, the TPO will prioritize projects based on the scoring criteria developed by the SPOT 8.0 Workgroup that were submitted to the NCDOT Board of Transportation in summer 2025. In addition to the SPOT criteria, TW will also consider subcommittee member input, public input, local priority, and funding availability. Each of these criteria will be weighed equally at 20%, and projects with the highest scores were submitted to NCDOT for quantitative evaluation.

For Prioritization 8.0, the default weights were used by all Divisions within the TW TPO boundaries. Alternate criteria are not an option for non-highway projects.

## NCDOT and Triangle West TPO Scoring Criteria for Highway Projects

### Mobility Projects

Funding Category	Quantitative Data	Local Input	
		Division Input	TPO/RPO Input
<b>Statewide Mobility</b>	<p><b>Congestion = 30%</b></p> <ul style="list-style-type: none"> <li>Measurement of the traffic volume on the roadway compared to the existing capacity of the roadway, weighted by the traffic volume along the roadway.</li> </ul> <p><b>Benefit/Cost = 25%</b></p> <ul style="list-style-type: none"> <li>Measurement of travel time savings and safety benefits the project is expected to provide over 10 years compared to the cost of the project to NCDOT.</li> </ul> <p><b>Freight = 25%</b></p> <ul style="list-style-type: none"> <li>Measurement of existing truck volume and whether or not the roadway is part of a future interstate highway.</li> </ul> <p><b>Economic Competitiveness = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the estimated percent change in economic activity within the county and the percent change in the number of long term jobs that the project is expected to provide over 10 years.</li> </ul> <p><b>Safety = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the existing severity, frequency, and rate of crashes along the roadway and the safety benefits the project is expected to provide over 10 years.</li> </ul> <p><b>Total = 100%</b></p>	--	--

<p><b>Regional Impact</b></p>	<p><b>Benefit/Cost = 20%</b></p> <ul style="list-style-type: none"> <li>Measurement of travel time savings and safety benefits the project is expected to provide over 10 years compared to the cost of the project to NCDOT.</li> </ul> <p><b>Congestion = 20%</b></p> <ul style="list-style-type: none"> <li>Measurement of the traffic volume on the roadway compared to the existing capacity of the roadway, weighted by the traffic volume along the roadway.</li> </ul> <p><b>Accessibility/Connectivity = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of county economic distress indicators and whether the project upgrades how the roadway functions. Goal of improving access to opportunity in rural and less-affluent areas and improving interconnectivity of the transportation network.</li> </ul> <p><b>Freight = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of existing truck volume and whether or not the roadway is part of a future interstate highway.</li> </ul> <p><b>Safety = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the existing severity, frequency, and rate of crashes along the roadway and the safety benefits the project is expected to provide over 10 years.</li> </ul> <p><b>Total = 70%</b> (Division Engineer and Local Input Points account for remaining 30%)</p>	<p><b>15%</b></p>	<p><b>15%</b></p>
<p><b>Division Needs</b></p>	<p><b>Benefit/Cost = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of travel time savings and safety benefits the project is expected to provide over 10 years compared to the cost of the project to NCDOT.</li> </ul> <p><b>Congestion = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the traffic volume on the roadway compared to the existing capacity of the roadway, weighted by the traffic volume along the roadway.</li> </ul> <p><b>Safety = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the number, severity, and frequency of crashes along the roadway.</li> </ul> <p><b>Accessibility/Connectivity = 5%</b></p> <ul style="list-style-type: none"> <li>Measurement of county economic distress indicators and the degree the project upgrades mobility of the roadway, with the goal of improving access to opportunity in rural and less-affluent areas and improving interconnectivity of the transportation network.</li> </ul> <p><b>Freight = 5%</b></p> <ul style="list-style-type: none"> <li>Measurement of truck volume and truck percentage of total traffic on the roadway, and the degree the project is helping to complete a future interstate corridor (if applicable).</li> </ul> <p><b>Total = 50%</b> (Division Engineer and Local Input Points account for remaining 50%)</p>	<p><b>25%</b></p>	<p><b>25%</b></p>

## Modernization Projects

Funding Category	Quantitative Data	Local Input	
		Division Input	TPO/RPO Input
<b>Statewide Mobility</b>	<p><b>Freight = 25%</b></p> <ul style="list-style-type: none"> <li>Measurement of existing truck volume and whether or not the roadway is part of a future interstate highway.</li> </ul> <p><b>Safety = 35%</b></p> <ul style="list-style-type: none"> <li>Measurement of the number, severity, and density of crashes along the roadway and calculate future safety benefits.</li> </ul> <p><b>Congestion = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the traffic volume on the roadway compared to the existing capacity of the roadway, weighted by the traffic volume along the roadway.</li> </ul> <p><b>Lane Width = 30%</b></p> <ul style="list-style-type: none"> <li>Measurement of lane width and shoulder width deficiencies compared to the NCDOT standard for each roadway facility type.</li> </ul> <p><b>Total = 100%</b></p>	--	--
<b>Regional Impact</b>	<p><b>Safety = 35%</b></p> <ul style="list-style-type: none"> <li>Measurement of the number, severity, and density of crashes along the roadway and calculate future safety benefits.</li> </ul> <p><b>Freight = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of existing truck volume and whether or not the roadway is part of a future interstate highway.</li> </ul> <p><b>Lane Width = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of lane width and shoulder width deficiencies compared to the NCDOT standard for each roadway facility type.</li> </ul> <p><b>Congestion = 5%</b></p> <ul style="list-style-type: none"> <li>Measurement of the traffic volume on the roadway compared to the existing capacity of the roadway, weighted by the traffic volume along the roadway.</li> </ul> <p><b>Total = 70%</b> (Division Engineer and Local Input Points account for remaining 30%)</p>	<b>15%</b>	<b>15%</b>

<p><b>Division Needs</b></p>	<p><b>Safety = 35%</b></p> <ul style="list-style-type: none"> <li>• Measurement of the number, severity, and frequency of crashes along the roadway.</li> </ul> <p><b>Congestion = 5%</b></p> <ul style="list-style-type: none"> <li>• Measurement of the traffic volume on the roadway compared to the existing capacity of the roadway, weighted by the traffic volume along the roadway.</li> </ul> <p><b>Freight = 5%</b></p> <ul style="list-style-type: none"> <li>• Measurement of truck volume and truck percentage of total traffic on the roadway, and the degree the project is helping to complete a future interstate corridor (if applicable).</li> </ul> <p><b>Lane Width = 5%</b></p> <ul style="list-style-type: none"> <li>• Measurement of lane width and shoulder width deficiencies compared to the NCDOT standard for each roadway facility type.</li> </ul> <p><b>Total = 50%</b> (Division Engineer and Local Input Points account for remaining 50%)</p>	<p><b>25%</b></p>	<p><b>25%</b></p>
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## Public Transportation Projects

Public Transportation projects may be scored and funded within the Regional or Division funding categories. Different types of public transportation projects (vehicle, passenger facility, administrative/maintenance/operations facility, and fixed guideway) have different scoring processes for the Regional and Division categories.

### NCDOT and Triangle West TPO Scoring Criteria for Public Transportation Projects

#### Public Transit Scoring (Demand Response)

Funding Category	Quantitative Data		
		Division	TPO/RPO
<b>Regional Impact</b>	<p><b>Cost Effectiveness = 25%</b></p> <ul style="list-style-type: none"> <li>Measurement of the trips generated by the project in 10 years compared to the cost of the project to NCDOT (annualized by the lifespan of the project).</li> </ul> <p><b>Demand/Density = 20%</b></p> <ul style="list-style-type: none"> <li>Measurement of the total operating hours of the system in 10 years compared to the service area population for the system.</li> </ul> <p><b>Efficiency = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the number of vehicles in maximum service by the system compared to the total number of vehicles in the fleet (utilization ratio).</li> </ul> <p><b>Impact = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the number trips generated by the project in 10 years.</li> </ul> <p><b>Total = 70%</b> (Division Engineer and Local Input Points account for remaining 30%)</p>	<b>15%</b>	<b>15%</b>
<b>Division Needs</b>	<p><b>Cost Effectiveness = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the total projected passenger trips compared to the cost of the project to the state and lifespan of the project.</li> </ul> <p><b>Demand/Density = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the number of service hours devoted to the project compared to the service population.</li> </ul> <p><b>Efficiency = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the vehicle utilization ratio.</li> </ul> <p><b>Impact = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the number trips affected by the project.</li> </ul> <p><b>Total = 50%</b> (Division Engineer and Local Input Points account for remaining 50%)</p>	<b>25%</b>	<b>25%</b>

**Public Transit Scoring (Facilities)**

Funding Category	Quantitative Data		
		Division	TPO/RPO
<b>Division Needs</b>	<p><b>Cost Effectiveness = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the trips generated by the project in 10 years compared to the cost of the project to NCDOT.</li> </ul> <p><b>Impact = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the trips generated by the project in 10 years.</li> </ul> <p><b>Demand/Density = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the total operating hours of the system in 10 years compared to the service area population for the system.</li> </ul> <p><b>Efficiency = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the number of vehicles in maximum service by the system compared to the total number of vehicles in the fleet (utilization ratio).</li> </ul> <p><b>Total = 50%</b> (Division Engineer and Local Input Points account for remaining 50%)</p>	<b>25%</b>	<b>25%</b>

**Public Transit Scoring (Mobility)**

Funding Category	Quantitative Data		
		Division	TPO/RPO
<b>Regional Impact</b>	<p><b>Cost Effectiveness = 25%</b></p> <ul style="list-style-type: none"> <li>Measurement of the trips generated by the project in 10 years compared to the cost of the project to NCDOT.</li> </ul> <p><b>Demand/Density = 20%</b></p> <ul style="list-style-type: none"> <li>Measurement of the total trips along the project route in 10 years compared to the service area population for the project route.</li> </ul> <p><b>Impact = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the trips generated and relieved by the project in 10 years.</li> </ul> <p><b>Efficiency = 10%</b></p> <p>Measurement of the total trips along the project route in 10 years compared to the total revenue seat hours of the project route in 10 years.</p> <p><b>Total = 70%</b> (Division Engineer and Local Input Points account for remaining 30%)</p>	<b>15%</b>	<b>15%</b>
<b>Division Needs</b>	<p><b>Cost Effectiveness = 20%</b></p> <ul style="list-style-type: none"> <li>Measurement of the trips generated by the project in 10 years compared to the cost of the project to NCDOT.</li> </ul> <p><b>Demand/Density = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the total trips along the project route in 10 years compared to the service area population for the project route.</li> </ul> <p><b>Impact = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the trips generated and relieved by the project in 10 years.</li> </ul> <p><b>Efficiency = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the total trips along the project route in 10 years compared to the total revenue seat hours of the project route in 10 years.</li> </ul> <p><b>Total = 50%</b> (Division Engineer and Local Input Points account for remaining 50%)</p>	<b>25%</b>	<b>25%</b>

## Bicycle and Pedestrian Projects

Bicycle and pedestrian projects are scored and funded within the Division Needs funding category; therefore NCDOT utilizes only one scoring process for bicycle and pedestrian projects. The TPO will use the scoring processes developed by the P7.0 Workgroup to preliminarily rank projects to be submitted to NCDOT SPOT for evaluation.

The NCDOT SPOT process limits the number of projects that TPOs may submit. In the event that more new project requests are received than the TPO can submit, the TPO will calculate preliminary scores based on the scoring criteria developed by the SPOT 8.0 Workgroup that were submitted to the NCDOT Board of Transportation. This will provide a set of preliminary scores that can be used to rank projects.

### NCDOT and Triangle West TPO Scoring Criteria for Bicycle and Pedestrian Projects

Funding Category	Quantitative Data		
		Division	TPO/RPO
Division Needs	<p><b>Safety = 20%</b></p> <ul style="list-style-type: none"> <li>Measurement of the number of bicycle and pedestrian crashes, severity of the crashes, crash risk based on existing surroundings, and safety benefit the project is expected to provide.</li> </ul> <p><b>Accessibility/Connectivity = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the quantity of destinations near the project, the quantity of connections to existing or planned bicycle/pedestrian facilities, and whether the project improves or connects to a designated bicycle route.</li> </ul> <p><b>Demand/Density = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the population and employment density within a walkable or bikeable distance of the project.</li> </ul> <p><b>Cost Effectiveness = 5%</b></p> <ul style="list-style-type: none"> <li>Measurement of combined user benefits of Safety, Access, Demand, and Connectivity criteria compared to the cost of the project to NCDOT.</li> </ul> <p><b>Total = 50%</b> (Division Engineer and Local Input Points account for remaining 50%)</p>	25%	25%

## Rail Projects

Rail projects may be scored and funded within any of the three funding categories (Statewide, Regional, or Division). The TPO will coordinate closely with the NCDOT Rail Division on the identification, prioritization, and submission of rail projects. The TPO will follow the criteria developed by the P8.0 Workgroup that were submitted to the NCDOT Board of Transportation in summer 2025.

### NCDOT and Triangle West TPO Scoring Criteria for Rail Projects

Funding Category	Quantitative Data	Local Input	
		Division	TPO/RPO
<b>Statewide Mobility</b> (Class I Freight Only)	<p><b>Benefit-Cost = 35%</b></p> <ul style="list-style-type: none"> <li>Measurement of monetized benefits compared to the project cost to NCDOT.</li> </ul> <p><b>Safety = 30%</b></p> <ul style="list-style-type: none"> <li>Measurement of crash potential at highway/rail crossings, based on the NCDOT Rail Division's Investigative Index.</li> </ul> <p><b>System Opportunities = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the project's degree of access to industrial/commercial development or nearby points of interest, and the degree of interaction between Rail and other modes.</li> </ul> <p><b>Capacity and Diversion = 10%</b></p> <ul style="list-style-type: none"> <li>Volume/Capacity = 75%</li> <li>Highway Diversion = 25%</li> </ul> <p><b>Economic Competitiveness = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the estimated number of full time jobs created in 20 years.</li> </ul> <p><b>Total = 100%</b></p>	--	--
<b>Regional Impact</b>	<p><b>Benefit-Cost = 25%</b></p> <ul style="list-style-type: none"> <li>Measurement of monetized benefits compared to the project cost to NCDOT.</li> </ul> <p><b>Safety = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of crash potential at highway/rail crossings, based on the NCDOT Rail Division's Investigative Index.</li> </ul> <p><b>System Opportunities = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the project's degree of access to industrial/commercial development or nearby points of interest, and the degree of interaction between Rail and other modes.</li> </ul> <p><b>Capacity and Diversion = 10%</b></p> <ul style="list-style-type: none"> <li>Volume/Capacity = 75%</li> <li>Highway Diversion = 25%</li> </ul> <p><b>Economic Competitiveness = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of the estimated number of full time jobs created in 20 years.</li> </ul> <p><b>Total = 70%</b> (Division Engineer and Local Input Points account for remaining 30%)</p>	15%	15%

## NCDOT and Triangle West TPO Scoring Criteria for Rail Projects - continued

Funding Category	Quantitative Data	Local Input	
<b>Division Needs</b>	<p><b>System Opportunities = 15%</b></p> <ul style="list-style-type: none"> <li>Measurement of the project's degree of access to industrial/commercial development or nearby points of interest, and the degree of interaction between Rail and other modes.</li> </ul> <p><b>Benefit-Cost = 10%</b></p> <ul style="list-style-type: none"> <li>Measurement of monetized benefits compared to the project cost to NCDOT.</li> </ul> <p><b>Safety = 10%</b></p> <p>Measurement of crash potential at highway/rail crossings, based on the NCDOT Rail Division's Investigative Index.</p> <p><b>Capacity and Diversion = 10%</b></p> <ul style="list-style-type: none"> <li>Volume/Capacity = 75%</li> <li>Highway Diversion = 25%</li> </ul> <p><b>Economic Competitiveness = 5%</b></p> <ul style="list-style-type: none"> <li>Measurement of the estimated number of full time jobs created in 20 years.</li> </ul> <p><b>Total = 50%</b> (Division Engineer and Local Input Points account for remaining 50%)</p>	<b>25%</b>	<b>25%</b>

## RECOMMENDED ALLOCATION OF THE TPO'S LOCAL INPUT POINTS

### Overview

The TPO will prioritize projects for submission according to NCDOT Prioritization 8.0 scoring criteria, as well as subcommittee member input, public input, local priority, and funding availability. Each of these criteria will be weighed equally at 20%, and projects with the highest scores will be submitted to NCDOT for quantitative evaluation. Upon submission to NCDOT, projects within the TPO will be evaluated according to NCDOT's quantitative ranking methodology.

The TPO will receive the results of the NCDOT quantitative evaluation scoring process and the project data used by NCDOT to develop the scores. NCDOT's quantitative scores will be reviewed by the TPO and staff of TPO member jurisdictions and agencies. The NCDOT raw quantitative scores serve as the quantitative basis for the TPO's prioritization of projects.

The allocation of the TPO's Local Input Points to high priority projects serves as the qualitative component of the prioritization process. The TPO's Local Input Points will be allocated to projects that aim to achieve the goals of the adopted Metropolitan Transportation Plan (MTP) and align with the priorities of the TPO.

The TPO's project ranking process and subsequent allocation of Local Input Points must capture the goals of the TPO and not just be purely based on the results of data-driven processes. The process and results should also capture input received from citizens, elected officials, and stakeholders in the TPO area. It is important to consider the needs of all communities that are located in the TPO area in the allocation of Local Input Points to priority projects.

Collaboration with NCDOT Divisions is also an important component of the TPO’s allocation of Local Input Points. Projects that receive the TPO’s Local Input Points *and* Division Engineer Points will have an overall better score than projects that do not receive points from both the TPO and a Division Engineer. Coordinating with NCDOT Division Engineers will ensure that priority projects in the TPO area have the best possible chance to be funded in the next NCDOT STIP and TPO TIP.

Introduced in SPOT 6.0, the TPO has the option to apply the Local Input Point Flexing Policy. This means that up to 500 Local Input Points can be transferred from between the Regional Impact and Division Needs project tiers. If the organization chooses to flex Local Input Points, the TPO or the Division will provide written documentation to the SPOT Office prior to assigning Regional Impact Local Input Points.

It should be noted that projects in the Statewide Mobility category are not eligible for TPO Local Input Points, and therefore will not be reviewed and prioritized by the TPO as part of the process for allocation of Local Input Points (though these projects will be reviewed should they cascade down to the Regional Impact and Division Needs levels). TPO will prioritize and allocate Local Input Points to eligible projects in the Regional Impact and Division Needs funding categories.

### Description of Criteria and Weights

Per the guidance that was provided by the NCDOT SPOT Office, at least two criteria, one of which must be qualitative, will be used for the purpose of allocation of local points. The table below shows the criteria to be used to rank projects for assignment of local points. Projects will be ranked based on a seven-point scale.

Criteria	Maximum Points	Maximum Points
	(Highway)	(Non-Highway)
MTP Prioritization		
Project planned for near-term (by MTP 2045 Threshold)	2	
Project planned for mid-term (by MTP 2050 Threshold)	1	
Project planned for long-term (by MTP 2055 Threshold)	0	
Consistent with Adopted Regional or Local Plan		2
Preliminary Engineering or Engineering Study Completed or Underway		1
Project is on the High Injury Network, as designated by the Vision Zero Action Plan	1	1
Project reduces emissions/improves air quality	1	1

TW-member jurisdiction demonstrates local funding towards progress in project	1	
Project complements non-highway transportation facility	1	1
Project supports underrepresented communities, areas of persistent poverty, and opportunity zones. <sup>1</sup>	1	1
<b>TOTAL MAXIMUM</b>	<b>7</b>	<b>7</b>

### Total Score and Project Ranking Approach

All projects will be ranked based on their score using the rubric above. The rankings will be used to inform TC and Board members regarding allocation points using the method described in the next section.

### Point Assignment Process

Projects deemed to be top priority to the TPO will be assigned the requisite amount of points necessary in order to maximize the project’s chances of receiving funding through the SPOT process. NCDOT assigns the number of local prioritization points for each TPO, RPO, and Division based on the area’s population. The TPO has been allocated 2,000 points for the Regional Impacts (Regional) and Division Needs (Division) categories for Prioritization 8.0. Each TPO, RPO, and Division can assign a maximum of 100 points and a minimum of 4 points to each project.

For the TPO’s 2,000 Regional Impact Local Input Points, TPO will assign points to Regional projects among modes and project types according to the distribution below. The distribution below has been structured to reflect the funding goals of the TPO’s adopted MTP and the number of eligible Regional category projects in each mode. Statewide projects that cascade down to the Regional category will generally not be assigned Regional Local Input Points unless the project cost is less than \$5 million. The TPO Board and TC may deviate from this policy on a case-by-case basis.

- 800 points to Highway
- 500 points to Public Transit
- 700 points could be assigned to any mode and project type

For the TPO’s 2,000 Division Needs Local Input Points, TPO will assign points among modes and project types according to the distribution below. The distribution below has been structured to reflect the funding goals of the TPO’s adopted MTP and the number of eligible Division category projects in each mode. Statewide and Regional projects that cascade down to the Division category will generally not be assigned Division Local Input Points unless the project cost is less than \$5 million. The TPO Board and TC may deviate from this policy on a case-by-case basis.

- 300 points to Highway
- 500 points to Public Transit

<sup>1</sup> For the purposes of this Methodology, underrepresented communities, areas of persistent poverty, and opportunity zones are ones that have been identified within a TPO Plan.

- 500 points to Bicycle and Pedestrian
- 700 points could be assigned to any mode and project type

Deviations from this methodology may be made for various reasons, including:

- A project costs more than the funding available in that category
- A project will not be competitive within its Region or Division even with the application of Local Input Points
- Coordination with the Division Engineer or a neighboring TPO or RPO deems a project should not receive points, or will receive points from another TPO, RPO, or Division
- The TPO Board, based on a recommendation from the Technical Committee (TC), determines that a lower ranking project is of greater priority and therefore should be assigned points (or more points than assigned through application of the Methodology)
- The TPO Board determines that a higher ranking project is of lesser priority and therefore should be assigned fewer, or no, points than assigned through application of the Methodology
- The TPO Board determines that projects in another mode are of higher priority
- The TPO Board determines that points should be awarded to a particular project to support geographic equity
- Based on public input, the TPO Board decides to deviate from the project rankings

Should a project receive Local Input Points through a deviation, the Board will note the reason for the deviation and that reason shall be published after final adoption.

### **Approval of the Allocation of Local Input Points**

The TPO Board will release the draft Project Priority Ranking and application of Local Input Points for public comment and hold a public hearing at a TPO Board meeting. The initial list of projects proposed to receive Local Input Points will be based on the process described above. After review and public comment, the TPO Board will approve the final application of Local Input Points. The TPO Board's approval will be informed by the following:

- The final score and list of initial projects using the process described above;
- The likelihood of receiving funding through STI considering the amount of funding available within each Division or Region, historical funding levels for the mode, and the normalization limitations that NCDOT has adopted;
- The number of eligible projects within the TPO within each funding mode /project type/category;
- The priorities of the current MTP including the adopted distribution of funding between modes and the air quality horizon year of projects;
- The effect that receiving funding for a project may have on the likelihood of other projects being funded in the Division or Region considering the limitations set by the STI legislation;

- If the project supports underrepresented communities, areas of persistent poverty and opportunity zones
- Geographic and jurisdictional balance;
- Coordination with the Division Engineers and neighboring TPOs and RPOs on the assignment of points;
- Public input and support as evidenced through public comments submitted to the TPO, the TPO's public hearing, public involvement efforts of local governments, and local referenda;
- The TPO Board members' knowledge of the urban area and the policies of their communities; and
- Other factors as identified. If the TPO Board varies from the recommended allocation of points, TPO staff will document the rationale and will post the documentation on the TPO's website.

After the TPO Board approves the allocation of Local Input Points to projects in the TPO area, TPO staff will submit the projects with the Local Input Points applied to NCDOT for use in Prioritization 8.0.

### **Public Involvement**

All public involvement for this process will be conducted in accordance with the TPO's current Public Participation Plan. As is the TPO's standard practice for all TPO Board and TC agenda items, all relevant materials, documentation of this process, and TC and TPO Board meeting materials and minutes will be posted on the TPO's website, [www.trianglewest.org](http://www.trianglewest.org).

The TPO Public Participation Plan sets a minimum 30-day public comment period for this process. This public comment period will be advertised in accordance with the Public Participation Plan. Public comments will be documented, summarized, and responses will be provided. In addition, all TPO Board and TC meetings are public meetings and include the opportunity for public comment. Comments provided at any meeting will be considered.

The TPO web site will include the following on its Local Methodology tab for the FY2028-2037 TIP web page:

- Link to the NCDOT STI Prioritization Resources web site
- Updated drafts of the Methodology as they are available
- Schedule for adoption of the Methodology and Local Points
- Schedule of milestones in the Methodology and Local Input Points adoption process
- Preliminary and final local input point assignment sheets

TPO will follow the schedule below for public comment and adoption of this Methodology:

**January 2026** – Draft Methodology reviewed by the TPO TC (materials published online for public review); TC recommends that the TPO Board release *Draft Methodology* for public comment

**January 2026** – TPO Board reviews Draft Methodology and releases for 30-day public comment period

**March 2026** – TC has second review and makes a recommendation to the Board

**March 2026** – Board holds public hearing, reviews public comments, and adopts Methodology (including any changes based on public comment); TPO staff submits the Methodology to NCDOT Review Committee;

**June 2026** – TC reviews comments from NCDOT Review Committee and recommends changes to Methodology, if necessary

**June 2026** – Board adopts revised Methodology, if necessary

### **Express Design Selection for P9.0**

According to new rulemaking from NCDOT, all Highway projects submitted to SPOT starting in P9.0 will require an express design. TW TPO will have the opportunity to select nine (9) projects to receive an express design that will be undertaken by the NCDOT Feasibility Studies Unit. Three (3) projects will be selected by November 2025, three (3) projects will be selected by May 2026, and three (3) projects will be selected by November 2026. The TPO will select these projects using the following methodology:

- 1) 2055 MTP Highway Projects will be reviewed for their competitiveness in the SPOT process.
- 2) P8.0 Highway Projects that have not yet received an express design will be submitted in order of score (from P8.0 if available, or P7.0 if not yet available).
- 3) Projects for submittal will be scored according to the LIP methodology identified on page 14.

### **Material Sharing**

Comments on the TPO's *Methodology for Identifying and Ranking TIP Project Requests* or any information contained within may be submitted in writing to the TPO using the contact information below. Comments may also be offered during any TPO Board or TPO TC meeting. All meetings are open to the public and meeting schedules are available on the TPO's website [www.trianglewest.org](http://www.trianglewest.org).

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